



THE UNIVERSITY *of* EDINBURGH

Privacy Information Notice for Staff

This 'privacy notice' explains what personal information the University holds about you as a member of staff¹. It explains why we hold this information, what we do with it, how long we keep it for and if we share it with third parties.

'Personal information' means any piece of information which can identify you, i.e. would make it clear to others that the information is about you. It can be a single piece of information, for example, your name. Or it can be separate pieces of information, for example your staff number, gender and grade, which, when combined, would help others to identify you.

We collect and use your personal information for a number of purposes. For example, we need it to pay your salary, to make payments to third parties and to support you through your employment with the University.

We also use individual information to help us understand the make-up of our staff population. We use it to generate staff reports and to help us to make decisions which will impact our staff.

The table below describes the information we hold and what we need it for.

It also explains the basis we can legally rely on to request and retain information about you. In the main, the legal basis will be described as 'performance of your contract of employment'. This means we need the information to manage your employment with us.

We get information from you, University documents or from organisations such as: HM Revenue and Customs, UK Visas and Immigration, Disclosure Scotland, your pension scheme administrator, Driver Vehicle Licensing Agency, your trade union.

We will keep your personal data for no longer than is necessary. More detail on how long we keep different types of information can be found [here](#).

We will only share your data with third parties if we are required to do so by law, you ask us to do so, or we are contractually obliged to do so. These third parties are listed on Page 8.

We do not use profiling or automated decision-making processes. This means that people are involved in every decision made about you.

General information about the University's approach to data protection and to your rights can be found [here](#).

University HR Services

¹ 'Member of staff' covers current or former employees, workers, consultants, officers, contractors, volunteers, interns or apprentices, casual workers, agency workers and academic visitors.

Note

Data marked ‘*’ is classed as a “special category” of personal information.

Data marked ‘#’ might disclose a “special category”.

The University must have both a legal basis and a specific condition to process “special category” personal information.

The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Your name, address, personal e-mail address, telephone number(s)	To send University related information to you To enable the University to enter into and administer your contract of employment and for the purposes of business continuity	For the performance of your contract of employment
Your work contact details, i.e. name, job title, work email, work address, work telephone number	To enable people to contact you in your work capacity	For the performance of your contract of employment
Your name, employee number, work email address, and proportionate information and documentation in relation to absences (such as sickness, or maternity leave)	To facilitate access to the staff benefits portal, provided by an external supplier. To inform benefit providers where absences may impact salary sacrifice scheme payments	For the performance of your contract of employment
Documentation confirming your right to work in the UK	To check you are legally entitled to work in the UK	To comply with legal obligations
A copy of your offer letter, your contract of employment and any contract amendments	To administer your contract of employment	For the performance of your contract of employment

References (received from a third party)	To support the University in making appointment or promotion decisions about you	For the performance of your contract of employment
References (provided to a third party such as potential employer, voluntary organisation, etc.)	To maintain a record of the correspondence issued	For the performance of your contract of employment
Information confirming you have read and understood our policies and procedures, such as health and safety	To confirm you have read and understood our policies and procedures	For the performance of your contract of employment
Your start dates (your original start date and for any subsequent posts with the University)	To administer your contract of employment	For the performance of your contract of employment
The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Swipe Card data This includes your name, staff number, your photograph and your access to buildings and facilities such as the Library and the Centre for Sport and Exercise	To allow you to access areas of the University that are not open to the public or only available to specific staff To allow you to access staff facilities To confirm your identity and that you are a member of staff To support the security and management of the estate	For the performance of your contract of employment
Details of your qualifications, skills, experience and employment history, including start and end dates with previous organisations	To keep a record of your employment history	For the performance of your contract of employment

Details of your employment history with the University, including job titles, start and end dates and Job Descriptions	To keep a record of your employment history	For the performance of your contract of employment
Your work pattern, including your days of work, hours worked and overtime	To keep records to process your pay and benefits, such as annual leave	For the performance of your contract of employment
Your annual leave records	To keep records	For the performance of your contract of employment
Bank account details	To administer your contract of employment	For the performance of your contract of employment
Tax Code and National Insurance Number	To make National Insurance and tax deductions from your salary	For the performance of your contract of employment
Your salary and other payments made to you	To pay you	For the performance of your contract of employment
Overtime or other allowances paid to you, e.g. travel expenses	To pay you	For the performance of your contract of employment
IT Systems The University is made up of many services and departments who collect, process and store your data in a variety of sub-systems to deliver their services. These local systems are part of the corporately-supported IT architecture which maintains a live service as well as copies of the live systems used for software development and testing. These development and testing systems will also contain your data and respect the University's data retention periods. Your usage of IT services will be recorded in usage logs and audit trails as part of the normal operation of the services.	This information may be used to support your usage of systems, investigate information security or data integrity incidents, or provide evidence in disciplinary procedures. The data will also be used to understand usage and performance of IT systems, and deidentified to monitor occupancy levels of buildings, and intercampus travel patterns, across the University estate. See here for more information regarding monitoring of building occupancy and intercampus travel, and how privacy is protected: Building Analytics Application Info	It is in the legitimate interest of the University to use your data in this way to ensure that the services you interact with are secure and provide the best experience possible.
The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis

Your date of birth and age	To determine pension eligibility	For the performance of your contract of employment
Details of your pension scheme membership	To comply with pension auto-enrolment legislation	To comply with legal obligations
Details of your current and past pensionable salary and pension contributions, including any Additional Voluntary Contributions	To administer your pension scheme membership	For the performance of your contract of employment
Qualifications and Professional Memberships <i>Applies only to roles where specific qualifications and memberships are a condition of continuing employment</i>	To ensure you continue to hold the necessary certification, qualification or professional memberships	For the performance of your contract of employment
Copy of your Driving Licence or any other driving qualification required <i>Applies only where driving at/for work and/or a specific license/qualification is necessary for your role</i>	To ensure you hold the licence(s) necessary to drive To ensure your health and safety and the safety of others	For the performance of your contract of employment
Information relating to your location when you drive a University vehicle fitted with vehicle tracking equipment	To ensure the security and safe use of University vehicles To ensure your health and safety and the safety of others	The University's legitimate interest
Information relating to your performance at work, including Annual Review (appraisal) documents and training needs	To identify objectives and training needs to ensure you are meeting the requirements of the job To support your personal and career development aspirations	For the performance of your contract of employment

Data relating to your professional contributions, including academic activity (such as publications recorded in PURE, grant applications via Worktribe, teaching allocations recorded in EUCLID / School workload models, and knowledge exchange recorded in Edinburgh Innovations Salesforce) and non-academic activity (such as leadership roles and citizenship contributions recorded through School or College processes).	To support assessment and review of your contributions as part of University processes, including annual appraisal, career development discussions, sector-wide exercises (such as the Research Excellence Framework), and potential or actual redundancy exercises. Data will be used proportionately to inform preliminary evaluations only, with human oversight and opportunities to provide additional information or context.	For the performance of your contract of employment; and to comply with legal obligations to ensure fair and transparent assessment, and redundancy processes.
The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Your training and development records, including pre-training questionnaires, psychometric reports	To ensure you have the appropriate skills, knowledge, qualifications, and/or professional registrations required for your role, including those that are required by law To support your personal and career development aspirations	For the performance of your contract of employment
Your University username and your University email address	To allow you to access University systems	For the performance of your contract of employment
Your name, work contact details, work location, provide via recognition nomination forms	To assess nominations for University recognition initiatives, such as the Principal's Medal, and Chancellor's Awards schemes	The University's legitimate interest
Details of other paid or unpaid leave such as jury service, sabbatical, etc.	To keep records To provide you with the leave and pay you are entitled to	For the performance of your contract of employment
Information and correspondence related to your probation	To keep records	For the performance of your contract of employment

Information and correspondence relating to any capability and/or disciplinary procedures	To keep a record of discussions and any formal action taken	For the performance of your contract of employment
Information and correspondence relating to any grievance procedures	To keep a record of discussions and outcomes	For the performance of your contract of employment
Information and correspondence relating to a potential or actual redundancy	To keep a record of discussions and outcomes To ensure the process is fair	For the performance of your contract of employment
Gender	For equal opportunities monitoring	To comply with legal obligations
Publicity photographs and/or video/digital images	To promote your work and/or the University	You gave consent
Images of you on our CCTV network	To support the security and management of the estate, the work of the University and people	The University's legitimate interest
The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Academic staff only, for REF purposes Names and staff numbers of current and ex- academic staff employed during the REF 'census period', their role, grade, contracted hours, employment dates at the University and as a researcher	To participate in exercises used to assess the quality of research in UK Higher Educational Institutions, including REF2021 and its successors	The University's legitimate interest
Correspondence to and from you	To keep records	For the performance of your contract of employment

Your last day of employment with the University and your reason for leaving	To end your contract of employment To calculate your final salary and benefits	For the performance of your contract of employment
Information from your exit interview	To understand reasons for leaving and to address issues raised	The University's legitimate interest

The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Your emergency contact details for your next of kin #	To allow us to inform your contacts if you take ill or have an accident at work	The University's legitimate interest (Specific condition: You gave explicit consent)
<i>(The University assumes that you have checked with individuals that you may share their contact details)</i>		
Your marital or civil partnership status#	To keep records	To comply with legal obligations (Specific condition: To enable the University to carry out its obligations to monitor equal opportunities)

The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Information on relationships (as per the Policy on Disclosure of Intimate Relationships) #	To keep records and address any conflicts of interest	To comply with legal obligations (Specific condition: To enable the University to carry out its legal obligations)
Information on your partner/spouse/dependent (international staff) #	To support the administration of your visa loan/reimbursement application	For the performance of your contract of employment (Specific condition: You gave explicit consent)
Criminal convictions and offences (including alleged offences) as detailed in a criminal record check * <i>Applies only to roles where a criminal record check is a condition of employment</i>	To help us employ the right people for certain types of work, for example working with children/ protected adults or safeguarding our estate and intellectual property	For the performance of your contract of employment The University's legitimate interest (Specific condition: To enable the University to carry out its legal obligations)
Information and correspondence about flexible working applications #	To keep records	For the performance of your contract of employment (Specific condition: To allow you to make a statutory request)

Information and correspondence about maternity leave, adoption/surrogacy leave#, paternity leave#, parental leave#, shared parental leave#, time off for dependents #	To keep records To provide you with the University of Edinburgh and Statutory Leave and/or Pay you are entitled to under the relevant policy	For the performance of your contract of employment (Specific condition: To allow you to make use of a statutory entitlement)
Details of any salary sacrifice schemes in which you have volunteered to participate i.e. cycle to work, childcare vouchers #	To make the necessary salary sacrifice and payroll arrangements To liaise with scheme administrators	For the performance of your contract of employment (Specific condition: To allow the University to carry out its obligations relating to income tax)
Information about pregnancy*, including risk assessments	To take the necessary actions to ensure the health and safety of you and your unborn child	For the performance of your contract of employment (Specific condition: For the purposes of assessing the working capacity of the pregnant/returning member of staff and to prevent injury or illness)
The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Information and correspondence about breastfeeding *	To take the necessary actions to ensure the Health and safety of you and your breastfeeding child	To comply with legal obligations (Specific condition: For the purposes of preventing injury or illness)
Details of Sick Leave and Pay, including University of Edinburgh and Statutory Sick Pay *	To keep accurate records. To provide you with the University and Statutory Sick Pay you are entitled to. Where relevant, to provide to auditors for the European Commission for funding grants.	For the performance of your contract of employment (Specific condition: To enable the University to carry out its obligations relating to Statutory Sick Pay)

Information about any medical or health conditions you may have*	To support you at work. To manage your attendance, if you are not able to come to work	For the performance of your contract of employment (Specific condition: To allow the University to assess your working capacity)
Your disability status*	To make any reasonable adjustments that are needed to support you at work For equal opportunities monitoring	To comply with legal obligations (Specific condition: To enable the University to carry out its obligations to monitor equal opportunities)
Information on gender reassignment* and data which has the potential to indicate your race*, ethnic origin*, religion or religious beliefs* or sexual orientation*	For equal opportunities monitoring	To comply with legal obligations (Specific condition: To enable the University to carry out its obligations to monitor equal opportunities)
Trade union subscriptions* <i>Applies only if you choose to pay by salary deductions</i>	To make subscription deductions from your salary and pay these to your trade union	You gave consent (Specific condition: You gave explicit consent)
The information the University holds	What the University needs it for	Why the University processes it i.e. the legal basis
Details of trade union office holders*	To provide facility time in line with legal requirements	To comply with legal obligations (Specific condition: Your official trade union responsibilities are commonly known)
Details of industrial action taken, including strike information*	To make the necessary salary deductions	For the performance of your contract of employment (Specific condition: To enable the University to carry out its rights to make salary deductions)
Information held in People & Money	Fully anonymise the data to provide to Innoapps who ensure P & M maintenance	The University's legitimate interest

Third parties the University may share your data with (see also Page 1)

- Higher Education Statistics Agency (see the collection notice at <http://www.hesa.ac.uk/collection-notices>)
- Your pension scheme administrator
- External providers of benefits, such as the Staff Benefits Portal, and salary sacrifice schemes such as Cycle to Work (where you request these)
- Relevant UK and Scottish Government departments (e.g. the Foreign and Commonwealth Office), executive agencies or non- departmental public bodies (e.g. HM Revenue and Customs, UK Visas and Immigration, the Health and Safety Executive) and where University staff are working overseas, applicable and relevant government or regulatory agencies of the overseas countries.
- Research Councils, and other prospective and actual research funders or sponsors.
- Government bodies that run Research Excellence Framework (REF2021), including the UK higher education funding bodies such as the Scottish Funding Council
- The police and other law enforcement agencies
- Insurance providers
- Professional or statutory regulatory bodies (e.g. General Medical Council)
- Training providers
- Any joint employers (e.g. NHS trusts) or employers you are seconded/transferred to
- The University's professional advisors
- Auditors
- Subsidiary companies of the University where necessary
- Organisations with whom we participate in benchmarking surveys (although published information will always be aggregated and anonymised)
- Organisations which provide a recognised award following independent assessment of the University, e.g. Investors in People
- The University's recognised trade unions, if you a member of a trade union and pay subscriptions from your salary, or for potential or actual redundancy situations
- External organisations providing services to, or on behalf of, the University (such as relocation support)
- Organisations seeking references, where you have confirmed your consent to the University
- External referees where you have applied for promotion and the promotion process requires external references
- Individuals who exercise their legal right to access recorded information held by the University under information legislation, particularly the Freedom of Information (Scotland) Act 2002 and data protection law (General Data Protection Regulation (GDPR) and Data Protection Act 2018). The University will normally only disclose work-related or professional information about its members of staff and will inform or consult any members of staff concerned where disclosure would not reasonably be expected.

- Third party suppliers of systems and products

Your personal information may be transferred outside the UK, for example if you are engaged in activities abroad. Such transfers are carried out with appropriate safeguards to ensure that your personal data is adequately protected in accordance with applicable data protection law, and in particular Article 46 of the UK GDPR and the EU GDPR.