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| Edinburgh University Logo Navy and White ColourImmigration Fees Reimbursement Request Form |
| **Guidance** |
| This form should be completed by eligible employees who are applying for reimbursement of the costs they incurred when securing or extending their, and/or their dependant’s, visa.**Please note only standard visa fees are eligible for reimbursement. Additional fees for the enhanced UKVI service options will be the responsibility of the applicant.**Please complete **all parts** of Section One then submit this to your local School/Department Administrator or Line Manager. Please attach the form and all of the relevant scanned receipts.**For help in completing the form, please refer to the** [Immigration Fees Reimbursement Request Form Guidance notes](https://human-resources.ed.ac.uk/international-staff/international-staff/after-1-january-2021/immigration-fee-assistance) (see section on Post Application-Reimbursement).If you require this document in an alternative format, please contact HR via email HRHelpline@ed.ac.uk **Privacy Statement -** For information on how we use your data, how long we keep it for and if we share it with third parties, please refer to the [Privacy Notice for Staff](https://human-resources.ed.ac.uk/privacy-information-notice) and [Finance Privacy Notice](https://uoe-finance.ed.ac.uk/about/privacy). |
| **Before completing the form, please confirm one of the following:****I applied for my Visa/Residency to:** Choose an item. |
| **Section 1 – to be completed by Applicant:** 1. **Applicant’s Details**
 |
| Title, First Name(s) & Surname |  |
| Employee Number |  |
| Telephone Number |  |
| Email Address |  |
| 1. **Work Information**
 |
| Job Title |  |
| Department/School |  |
| Type of Contract |  |
| Employment Start Date (dd/mm/yyyy) |  |
| Employment End Date **(Fixed Term contracts only)** (dd/mm/yyyy) |  |
| 1. **Visa Details**
 |
| Visa Type: Choose an item. |
| Visa Length (not applicable to Indefinite Leave to Remain (ILR) requests):       |
| Fees Cover:  |
| Visa issue date (dd/mm/yyyy):  |
| Visa expiry date (dd/mm/yyyy)**:**  |
| **\* Full Name of dependant** **(use an additional sheet if necessary)** | **Relationship (i.e. spouse/partner or child under 18)** |
|       |       |
|       |       |
|       |       |
|       |       |
| **Date fees paid (dd/mm/yyyy):**       |
| 1. **Expense Details -** Only the standard visa fees and UK ENIC fees are eligible for reimbursement, enhanced UKVI service fees or UK ENIC Fast Track service fees **will not** be reimbursed. Please note BRP fees are included in the cost of obtaining a visa.If you have paid in a foreign currency, please enter the amount in pound sterling as stated on [UKVI website](https://www.gov.uk/government/publications/visa-regulations-revised-table).
 |
| **Expense** | **Applicant** | **Dependant(s) Total** | **Total** |
| **Please select from the dropdown if Visa or Indefinite Leave to Remain Fee**: | £0.00 |       | £0.00 |
| **UK ENIC fee (Skilled Worker only)** |       | n/a | £0.00 |
| **Test fee, e.g. English Language or Life in the UK** |       |       | £0.00 |
| **NHS fee**  |       |       | £0.00 |
| **Grand totals** | £0.00 | £0.00 | **£0.00** |

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| 1. **UK Tax Assessment**
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| **Reimbursement of visa fees are regarded as additional earnings subject to Tax and National Insurance deductions, unless you are a new employee who applied for your visa outside the UK.Please note that reimbursement of visa fees for dependants will be subject to Tax and National Insurance deductions in all cases, even for the dependants of new employees who have applied for their visa outside the UK.** |
| Please tick the relevant box:I applied for my visa outside the UK (please answer questions 1, 2 and 3 below) [ ] I applied for my visa inside the UK (e.g a visa extension or change of employment) (please move on to section F) [ ]  |
| 1. Date you first arrived in the UK to work:
 |
| 1. Were you present in the UK for any purpose\* in the 2 year period prior to the date you first came to the UK to work (i.e. the date in 1)? \*e.g. vacation, conference, interview, work
 |  |
| 1. Were you resident in the UK for tax purposes (e.g. worked in the UK) in either of the 2 UK tax years prior to the date you first came to the UK to work? (i.e. the date in 1 above)
 |  |
| If ‘No’ to 3 above, please proceed to complete sections F and G. If ‘Yes’ to 3 above, please provide the following information: (please refer to Guidance Notes for the dates of each tax year). Use an additional sheet if necessary. Please then complete Sections F and G.  |
| **Relevant tax year (yyyy)** | **Dates resident in UK in the relevant tax year (dd/mm/yyyy)** |
| **From 6 April:**      | **To 5 April:**      | **From:**       | **To:**       |
| **From 6 April:** | **To 5 April:**      | **From:**       | **To:**       |
| **From 6 April:**      | **To 5 April:**      | **From:**       | **To:**       |

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| 1. **Loan Facility**
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| **Has the University provided you with a loan to help you pay your fees?** |  |
| **If yes give loan details.** |  |
| 1. **Declaration**
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| 1. I confirm that all information provided is true and accurate and understand that the University has the right to request additional information to confirm the make-up of the fees paid and claimed back.
2. I understand that, due to UK tax rules, I may receive less back from the University than I have paid to UKVI.
3. I understand that the University may need to disclose this information to the UK tax authorities.
4. I confirm I have not resigned and am not working out my notice period.
5. I understand that if I leave my employment voluntarily within 3 years of the date the visa was granted, I will be required to repay the University as per the [Immigration Fee Financial Assistance Guidelines.](https://www.ed.ac.uk/sites/default/files/atoms/files/immigration_fee_assistance_guidelines_v08-02-24_0.docx)
 |
| **Signature:**       | **Date (dd/mm/yyyy):**       |
| **Next step**:Submit the form by email to your local School/Department Administrator or Line Manager. You must attach this form and scanned receipts/ evidence of payment to UKVI, SELT and UK ENIC (e.g. bank/credit card statement)**.** Claims will not be processed without evidence of payment to UKVI/UK ENIC.  |
| **Privacy Statement** |
| This ‘privacy statement’ explains what the University will do with the information you, and your dependants have provided in this application. It explains why we hold this information, the legal basis we can rely on to collect and retain the information, how long we keep if for and who we share it with. **Your personal information:** as the information you have provided will form part of your general employment record with the University, please refer to the [Privacy Notice for Staff.](https://human-resources.ed.ac.uk/privacy-information-notice)  **Your dependant’s information:** the information your dependant has provided will support the administration of your reimbursement request.Our legal basis for processing this information is ‘performance of contract’ and your explicit consent regarding your dependant status. We will retain your application form for 6 years, after which time it will be destroyed.This Privacy statement is continued and is available on the [continued privacy notice](https://data-protection.ed.ac.uk/notice) webpage. |

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| **Section 2: College/Professional Services Group Department Authorisation (to be completed by Director of Professional Services/ Support Group Head of Department or equivalent)**  |
| **A. Fee Totals And Costing Details**  |

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| **Please complete the costing details below. For further guidance please refer to the guidance on the chart of accounts available on the** [**Finance Sharepoint**](https://uoe.sharepoint.com/sites/FinanceHub/SitePages/Chart-of-Accounts.aspx)**. Costs should be charged to your area cost centre.** Payments requested through this form should **not** be charged to cost centre **30010003** (research salary control account). If these costs are to be charged to a project please charge them to a school non-restricted cost centre and liaise with your school research administration team to arrange for them to be loaded to the project. |
|  | **% Split** | **Entity****(3 digits)** | **Fund****(6 digits)** | **Cost Centre** **(8 digits)** | **Analysis****(6 digits)** | **Portfolio****(8 digits** | **Product****(8 digits)** | **Intercompany****(3 digits)** |
| **Guidance** |  | **Driven by payroll element**  | **MANDATORY****Required to capture the type of funding the payroll cost is attached to​** | **MANDATORY****Organisational Unit (department)** | **Likely to always be zero but cross**  | **Likely to always be zero but cross**  | **Likely to always be zero**  | **For cross charging to or from a subsidiary** |
| **EXAMPLE** | 100% | 110 | 123456 | 12345678 | 000000 | 00000000 | 00000000 | 000 |
| **NHS Costs** | **£** |     % |     |       |       |       |       |       |       |
| **NHS Costs** | **£** |     % |     |       |       |       |       |       |       |
| **NHS Costs** | **£** |     % |     |       |       |       |       |       |       |
| **Visa & UK ENIC Cost** | **£** |     % |     |       |       |       |       |       |       |
| **Visa & UK ENIC Cost** | **£** |     % |     |       |       |       |       |       |       |
| **Visa & UK ENIC Cost** | **£** |     % |     |       |       |       |       |       |       |

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| **B. Authorisation: I confirm that the visa expenses claimed are in line with the University’s Immigration Fee Assistance Guidelines and authorise their repayment, coded as above.** |
| **Name:**  | **Job Title:** | **Date (dd/mm/yyyy):** |
| **Next Step**: Please submit the authorised form and the accompanying receipts/evidence of payment by raising a Service Request using the category ‘Enquiry > Immigration > Visa Reimbursement'. The form will then be checked and authorised by HR Operations. |

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| **Section 3: HR Authorisation (to be completed by HR Operations)** |
| On receipt of the form, HR Operations should check the completeness and accuracy of the form before authorising and sending to Payroll. |
| **Name:**  |  |
| **Date (dd/mm/yyyy):**  |  |
| **Next Step:**Forward the completed form and relevant attachments by Service Request to Payroll. Indicate if ‘Urgent’ and ‘Payroll Impacting Month’.  |